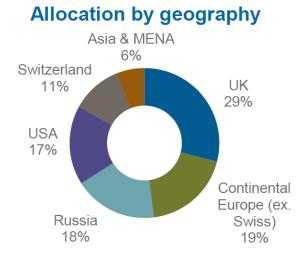
Eurobonds 2024

Documentation	<u>Prospectus</u>
Stock exchange	Irish Stock Exchange
Issuer	Alrosa Finance S.A.
Guarantor	PJSC ALROSA
Status of the Notes	Unsecured and unsubordinated guaranteed notes
Status of the Guarantee	Unsecured and unsubordinated obligation
Settlement date	9/4/2019
Maturity date	9/4/2024
Initial Principal Amount	USD 500 million
Coupon rate	4.65%
Spread over USD MS	+231,1 bps
Spread over UST	+235,7 bps
New issue premium	circa -5 bps
Coupon payment dates	Equal semi-annual payments on April 9 and October 9
Issue price of Notes	100%
Trustee	BNY Mellon Corporate Trustee Services Limited
Paying agent	The Bank of New York Mellon, London Branch
Identifiers	144A ISIN: US02109TAD46
	Reg S ISIN: XS1843441731
	144A Common Code: 111730741
	Reg S Common Code: 184344173
	144A CUSIP: 02109TAD4



Allocation by investor type

