

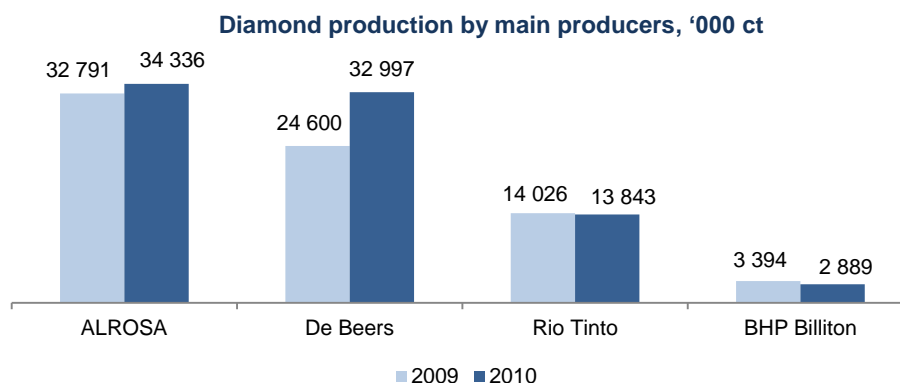
## ALROSA. IR-Release, CJSC ALROSA actual financial results under Russian Accounting Standards for 2010

### Actual 2010 results

- In 2010 ALROSA Group kept its leading position in the world diamond production.
- CJSC ALROSA's revenue for 2010 exceeds the level of 2009 and the pre-crisis 2008 results.
- CJSC ALROSA's 2010 net income increased more than 3.7 times compared to the previous year.

### Stable diamond production

ALROSA Group kept its leading position in the world diamond production, having increased total amount of diamond production from 32.8 mln ct in 2009 to 34.3 mln ct in 2010.



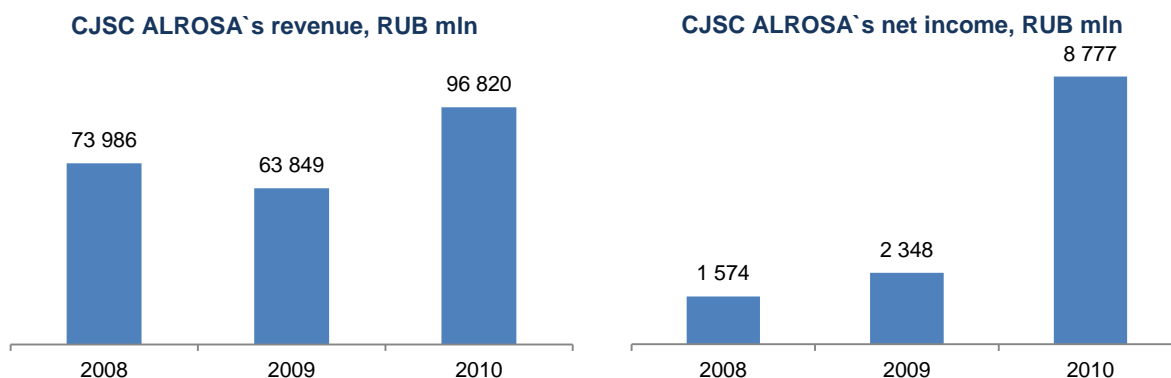
### Actual financial results under Russian Accounting Standards

Company's revenue for 2010 reached the level of RUB 96.8 bln, gross profit – RUB 34.9 bln, net income – RUB 8.8 bln.

Statement	2010A	2009A
	RUB mln	RUB mln
Revenue	96 820	63 849
COGS	(49 082)	(37 379)
SG&A	(12 743)	(11 343)
Gross profit	34 995	15 127
Other income/expenses result	(22 129)	(12 977)
Profit before taxes	12 866	2 150
Taxes	(4 170)	198
Net income	8 777	2 348

### Revenue and net income over perform pre-crisis levels

- CJSC ALROSA has increased revenue 1.5 times compared to 2009.
- In 2010 Company has increased net income 5.6 times compared to the pre-crisis period of 2008 and more than 3.7 times compared to 2009.
- In 2010 CJSC ALROSA's net income was maximum for the last three years, and reached the level of RUB 8.8 bln.



#### Investor Relations